

VOLUNTEER LEADERSHIP INSTITUTE-HAWAII

FEBRUARY 6-9, 2019

OPTIONAL BONUS SESSION FEBRUARY 5, 2019

HILTON WAIKOLOA VILLAGE

TUESDAY, FEBRUARY 5, 2019

Time	Event	Room
7:30 – 8:30	Bonus Session Registration	Kohala Promenade
	Bonus Sessions (Choose One)	
8:30 – 10:00	The Board and Supervisory Committee Dilemma – governing, understanding and strategically positioning the organization without overstepping management’s operational role <i>Jeff Owen, COO, Rochdale Paragon Group</i> <i>Tony Ferris, CEO, Rochdale Paragon Group</i>	King’s Ballroom
8:30 – 10:00	Executive Retention & Retirement Planning <i>James L. This, PhD, President, James L. This and Associates</i>	Queen’s Ballroom
10:00 – 10:15	Morning Break	Kohala Promenade
10:15 – 11:30	The Board and Supervisory Committee Dilemma – governing, understanding and strategically positioning the organization without overstepping management’s operational role (Continued) <i>Jeff Owen, COO, Rochdale Paragon Group</i> <i>Tony Ferris, CEO, Rochdale Paragon Group</i>	King’s Ballroom
10:15 – 11:30	Executive Retention & Retirement Planning (Continued) <i>James L. This, PhD, President, James L. This and Associates</i>	Queen’s Ballroom
11:30	Buffet Lunch (Bonus Session attendees)	Kohala Promenade
4:00 – 6:00	Registration	Kohala Promenade

WEDNESDAY, FEBRUARY 6, 2019

Time	Event	Room
7:30 – 3:30	Registration	Kohala Promenade
8:30-8:45	Welcome to VLI-Hawaii <i>Tony Ferris, CEO, Rochdale Paragon Group</i> <i>James L. This, PhD, President, James L. This and Associates</i>	Monarchy Ballroom
8:45-10:00	Putting Purpose Ahead of Goals <i>Rudy Hanley, President & CEO - Retired, SchoolsFirst Federal Credit Union</i>	Monarchy Ballroom
10:00-10:15	Morning Break	Kohala Promenade
10:15-11:30	Regulatory Update <i>Lucy Ito, President & CEO, NASCUS</i> <i>Other Presenters: to Be Determined</i>	Monarchy Ballroom
11:30-12:45	Lunch	Lagoon Lanai
12:45-2:00	Mission Or Mirage? The Future Of PFI <i>Andrew Downin, Vice President, Marketing & Communications</i> <i>Vantage West Credit Union</i>	Monarchy Ballroom
2:00-2:15	Afternoon Break	Kohala Promenade
2:15-3:30	Breakouts (Choose One)	
	Easy Does It: How Streamlining Processes Encourages Member Loyalty <i>Andrew Downin, Vice President, Marketing & Communications</i> <i>Vantage West Credit Union</i>	Monarchy Ballroom
	Reality Fair – An Interactive Financial Awareness Activity <i>Will Rance, Vice President Community Relations, Washington State</i> <i>Employees Credit Union</i>	Queen’s Ballroom
	Volunteer Essentials Refresher – Part 1 <i>James L. This, PhD, President, James L. This and Associates</i> <i>Dennis Tanimoto, President & CEO, Hawaii Credit Union League</i> <i>Lucy Ito, President & CEO, NASCUS</i>	King’s Ballroom
Evening	On Your Own	

THURSDAY, FEBRUARY 7, 2019

Time	Event	Room
7:15 – 8:30	Buffet Breakfast	Lagoon Lanai
8:30 – 10:00	Cybercrime: Top Threats for 2019 <i>Sherri Davidoff, Founder & CEO, LMG Security</i>	Monarchy Ballroom
10:00 - 10:15	Morning Break	Kohala Promenade
10:15 – 11:30	Accounting Standards Update <i>Gordon K. Dobner, CPA, Partner, BKD, LLP</i>	Monarchy Ballroom
11:30 – 12:45	Lunch	Lagoon Lanai
12:45-2:00	Breakouts (Choose One)	
	Cryptocurrency and Cybercrime <i>Sherri Davidoff, Founder & CEO, LMG Security</i>	Monarchy Ballroom
	Supervisory Committee’s Role in CECL <i>Gordon K. Dobner, CPA, Partner, BKD, LLP</i>	Queen’s Ballroom
	Volunteer Essentials Refresher – Part 2 <i>James L. This, PhD, President, James L. This and Associates</i> <i>Dennis Tanimoto, President & CEO, Hawaii Credit Union League</i>	King’s Ballroom
2:00-2:15	Afternoon Break	Kohala Promenade
2:15-3:30	Asset Breakouts (Choose One)	
	Under \$500 million	King’s Ballroom
	\$500 million - \$1 billion	Queen’s Ballroom
	Over \$1 billion	Monarchy Ballroom
	Supervisory Committee	Kohala 1 & 2
	CEOs and Board Chairs	Kohala 3 & 4
6:00	Ohana Dinner <i>Invitation only for Volunteers who have attended five or more Hawaii Institutes</i>	Grand Staircase

FRIDAY, FEBRUARY 8, 2019

Time	Event	Room
7:15 – 8:30	Buffet Breakfast	Lagoon Lanai
8:30-10:00	Economic Update <i>Byron Gangnes, Professor, University of Hawaii at Manoa</i>	Monarchy Ballroom
10:00-10:15	Morning Break	Kohala Promenade
10:15-11:30	You Can Buy More Than you Realize <i>Michael Bell, Partner, Howard & Howard-Law for Business</i>	Monarchy Ballroom
11:30 – 12:45	Lunch	Lagoon Lanai
12:45-2:00	Banks vs. Credit Unions – Where is the Tax Exemption Going? <i>Speakers to be Determined</i>	Monarchy Ballroom
2:00-2:15	Afternoon Break	Kohala Promenade
2:15-3:30	Breakouts (Choose One)	
	Inequality: Why Should We Care? <i>Byron Gangnes, Professor, University of Hawaii at Manoa</i>	Queen's Ballroom
	An Autopsy of Credit Union Mergers <i>Michael Bell, Partner, Howard & Howard-Law for Business</i>	Monarchy Ballroom
	Session to be Determined <i>Speakers to be Determined</i>	King's Ballroom
5:30	Dinner in Paradise	Lagoon Lanai

SATURDAY, FEBRUARY 9, 2019

Time	Event	Room
7:15 – 8:30	Buffet Breakfast	Lagoon Lanai
8:30 – 10:00	Embracing the Underserved, A Credit Union's Approach <i>Maria Martinez, President & CEO, Border Federal Credit Union</i>	Monarchy Ballroom
10:00 – 10:15	Morning Break	Kohala Promenade
10:15 – 11:30	MORPH... Accepting, Embracing and Managing Change <i>Mark Mayfield, President, Mayfield Presentations</i>	Monarchy Ballroom
11:30	Institute Concludes	