

JANUARY 18 - 21, 2023

BONUS SESSION – JANUARY 17TH

HYATT REGENCY MAUI RESORT AND SPA

TUESDAY, JANUARY 17, 2023

Time	Session
7:15 – 8:30	Bonus Session Registration
	Bonus Sessions – Choose One
8:30 – 11:30	Fintechs and Credit Unions: How can Credit Unions Respond to the Evolving Market Disruption? <i>Brian Lauer, Partner, Messick Lauer & Smith P.C.</i> <i>Kirk Drake, President/CEO, CU2</i> <i>Tony Ferris, President/CEO, Rochdale Paragon Group</i>
8:30 – 11:30	Forces Shaping Financial Statements of the Future <i>Julee Fox, CPA, Partner, BKD</i> <i>James L. This, President/CEO, James L. This and Associates</i>
10:00 – 10:15	Break
10:15 – 11:30	Bonus Sessions Continue
11:30	Networking Lunch (Bonus Session Attendees)
4:00 – 6:00	Registration

WEDNESDAY, JANUARY 18, 2023

Time	Session
7:15 - 3:30	Registration
8:15 - 8:30	Welcome to Volunteer Leadership Institute <i>Tony Ferris, President/CEO, Rochdale Paragon Group</i> <i>James L. This, President/CEO, James L. This & Associates</i>
8:30 - 9:30	Change Is Hard – But Does It Have To Be? <i>Melina Palmer, Founder, The Brainy Business</i>
9:30 - 9:45	Break
9:45 - 10:45	Regulatory Update <i>Rodney Hood, Board Member, NCUA</i> <i>Brian Knight, President/CEO, NASCUS</i> <i>Moderated by Carol Marx, President/CEO, Hawaii Credit Union League</i>
10:45 - 11:00	Break
11:00 - 12:00	Economic Update <i>Byron Gangnes, UHERO Senior Research Fellow and Professor Emeritus of Economics, University of Hawaii at Manoa</i>
12:00 - 1:15	Lunch
1:15-2:15	Everything That’s Happened in Credit Unions Since We Last Met – And What’s Going to Happen Before We Meet Again <i>Frank Diekmann, Cooperator In Chief, CUToday</i>
2:15 - 2:30	Break
2:30-3:30	Artificial Credit Unions – Evolution of Artificial Intelligence and How it Might Impact all Areas of the Credit Union <i>Kirk Drake, President/CEO, CU2</i>

THURSDAY, JANUARY 19, 2023

Time	Session
6:30 – 8:30	Buffet Breakfast
8:30-9:30	Emerging Trends in CEO Compensation <i>Jill Nowacki, President/CEO, Humanidei +O'Rourke</i>
9:30 - 9:45	Break
9:45-10:45	Best Practice, or Bad Habit? Avoiding Routines on the Path to Good Governance <i>Matt Fullbrook, Manager, David & Sharon Johnston Centre for Corporate Governance Innovation at Rotman School of Management</i>
10:45 - 11:00	Break
11:00 - 12:00	Hatchlings from the Filene Incubator <i>Dr. Jeffrey Robinson, Prudential Chair in Business, Rutgers Business School</i>
12:00 - 1:15	Lunch
1:15 – 2:15	DEI Success Stories From Credit Unions <i>Miguel A. Polanco, Director of the Office of Minority and Women Inclusion, NCUA</i>
2:15 – 2:30	Break
2:30 - 3:30	Asset Breakouts (Choose One)
	Assets under \$500 million
	Assets between \$500 million and \$1 billion
	Assets between \$1billion and \$3 billion
	Assets greater than \$3 billion
	Supervisory/Audit Committee
6:00	Ohana Dinner <i>Invitation only for attendees who have come to five or more Hawaii Institutes</i>

FRIDAY, JANUARY 20, 2023

Time	Session
6:30 - 8:30	Buffet Breakfast
8:30 - 9:30	The Future of Credit Unions and Cryptocurrencies <i>Tony DeSanctis, Senior Director, Cornerstone Advisors</i>
9:30 - 9:45	Morning Break
9:45 - 10:45	New Approaches to Non-Interest Income <i>Paul Dionne, MBA, Research Director, Filene Research Institute</i>
10:45 - 11:00	Morning Break
11:00 - 12:00	Ramifications from the Mid-Term Elections <i>Geoff Bacino, Principal, Bacino & Associates</i>
12:00 - 1:15	Lunch
1:15 - 2:15	Breakouts (Choose One)
	Is 1970s Stagflation Back? Can Disco be Far Behind? <i>Byron Gangnes, UHERO Senior Research Fellow and Professor Emeritus of Economics, University of Hawaii at Manoa</i>
	Best Practices in CEO Evaluations <i>Jill Nowacki, President/CEO, Humanidei +O'Rourke</i>
	Accounting Hot Topics <i>Julee Fox, CPA, Partner, BKD</i>
2:15 - 2:30	Break
2:30 - 3:30	Breakouts (Choose One)
	A Deeper Look at NCUA <i>Geoff Bacino, Principal, Bacino & Associates</i>
	Innovation Topic <i>Dr. Jeffrey Robinson, Prudential Chair in Business, Rutgers Business School</i>
	Creative Governance Deep Dive <i>Matt Fullbrook, Manager, David & Sharon Johnston Centre for Corporate Governance Innovation at Rotman School of Management</i>
6:00	Dinner in Paradise

SATURDAY, JANUARY 21, 2023

Time	Session
6:30 – 8:30	Buffet Breakfast
8:30 – 10:00	Understanding Faulty Group Decision-making <i>Dr. Randy Y. Hirokawa, Professor of Communication, University of Hawaii - Hilo</i>
10:00 - 10:15	Break
10:15 - 11:00	Ways That Banks and Credit Unions Can Get Along <i>Carol Marx, President/CEO, Hawaii Credit Union League</i>
11:00	Institute Concludes